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Royal China International Holdings Limited

皇中國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

BUSINESS UPDATE

Reference is made to the announcement of Royal China International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 5 February 2018, in relation to, among others, the application by the Group to the Securities and Futures Commission (“**SFC**”) for licenses for regulated activities under Securities and Futures Ordinance (“**SFO**”) to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities (as defined in the SFO).

The Board is pleased to announce that the Group has obtained the relevant licenses to carry out Type 1, Type 4 and Type 9 regulated activities (as defined in the SFO) on 14 March 2018.

By order of the Board

Royal China International Holdings Limited

Chairman

DENG Kui

Hong Kong, 15 March 2018

As at the date of this announcement, the Board comprises Mr. DENG Kui, Mr. LIU Yong Sheng, Mr. ZHOU Hucheng, Mr. LEONG Hing Loong Rudoff and Ms. CHEW Christina Mooi Chong as executive directors; and Mr. LIU Gang, Mr. YU Haizong and Ms. AN Yiqing as independent non-executive directors.