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## **Royal China International Holdings Limited**

**皇中國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1683)**

### **COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION**

Reference is made to the announcement of the Company dated 13 April 2018 (the “**Announcement**”) in relation to the discloseable and connected transaction on the Acquisition of the Sale Shares by the Purchaser from the Vendor. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board announces that Completion of the Acquisition has taken place on 20 April 2018 in accordance with the terms of the Acquisition Agreement. Upon Completion, the Vendor ceases to hold any equity interests in the Target and ceases to be a connected person of the Company at the subsidiary level.

Reference is also made to the announcement of the Company dated 14 September 2017 in relation to the provision of business jet management services by the Vendor to the Target, which constitutes continuing connected transactions of the Company under Chapter 14A of the Listing Rules. As the Vendor ceases to be a connected person of the Company (as defined under Chapter 14A of the Listing Rules) upon Completion, the Services Framework Agreement (as defined in the announcement of the Company dated 14 September 2017) and the transactions contemplated thereunder cease to be continuing connected transactions of the Company.

By order of the Board  
**Royal China International Holdings Limited**  
*Chairman*  
**DENG Kui**

Hong Kong, 20 April 2018

*As at the date of this announcement, the Board comprises Mr. DENG Kui and Mr. LEONG Hing Loong Rudoff as executive Directors; and Mr. LIU Gang, Mr. YU Haizong and Ms. AN Yiqing as independent non-executive Directors.*