

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30

30/4/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Royal China International Holdings Limited
Date Submitted	2 May 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1683</u> Descrip	otion :	Royal China Int		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month (2) Stock code : N/A Descrip	1,000,000,000 otion : N/A	_HK\$0.01_	_HK\$10,000,000.00	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000.00

II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other		
(1)	(2)	shares	classes of shares		
F00 000 000	N1/A	N1/A	N1/A		
500,000,000	N/A	N/A	N/A		
Nil	N/A	N/A	<u>N/A</u>		
500,000,000	N/A	N/A	N/A		
	(1) 500,000,000 Nil	(1) (2) 500,000,000 N/A Nil N/A	(1) (2) shares		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	of the Issue	r)		
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	I	Movement durir	ng the mon	ith	thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares			•			
issuable	Granted	Exercised	Cancelle	d Lapsed		
1.Exercise Price HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)				<u> </u>		
		Tota	I.A. (Ordi	inary shares)	Nil	
				ence shares)	N/A	
			· ·	(Other class)	N/A	
Total funds raised d of options (State cu		nth from exerci	se	N/A		

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	Υ	,				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable))				
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)	Nil	
			(Preferen	ice shares)	N/A	-
			(C	ther class)	N/A	-

Class and description outstanding month month month 1. N/A		Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dimm/yyyy) (I / /) 2. N/A		ouisianung	monun	monun	monun		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (I / /) 2. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (I / /) 2. N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A Stock code (if listed) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (class of shares							
EGM approval date (if applicable) (dd/mm/yyyy)(/ / _) 2. N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ / /) 2. N/A							
(dd/mm/yyyy)) (/ /) 2. N/A							
2. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) 3. N/A		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. N/A	2. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A							
Subscription price							
(if applicable) (dd/mm/yyyy) (/ / /) 3. N/A							
(dd/mm/yyyy) (/ / /) 3. N/A	EGM approval date						
3. N/A							
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	<u>3. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) <u>4. N/A</u>							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(dd/mm/yyyy) (/ /) 4. N/A							
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Stock code (if listed)		(
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A	Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) <u>(/ /)</u> Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A			_				
Total C. (Ordinary shares) Nil (Preference shares) N/A							
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)					
							-
(Other class) N/A							-
				(U)	uner class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares _				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment (date : (dd/mm/yyyy) 	/ /)		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
				(((),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	N/A
				Class of shares _ issuable (Note 1)				
2.	Open offer	At price :	State currency)		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
				(66,1111,9999)			<u>N/A</u>	N/A
				Class of shares _ issuable (Note 1)				
3.	Placing	At price :	State		/ /)		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares _ issuable (Note 1)				
4.	Bonus issue			Issue and allotment (date : (dd/mm/yyyy))		
				EGM approval date: ((dd/mm/yyyy))		
							N/A	N/A

Type or issue Midnin Class of shares		Turne of leaves					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
ssuable (Note 1) 5. Scrip dividend At State Issue and allotment date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A		Type of Issue						month
3. Schp undend price : currency date : (dd/mm/yyyy)								
(dd/mm/yyyy)	5.	Scrip dividend			(/ /)		
Class of shares repurchase of shares cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Sconsideration At issue State issue Issue and allotment issue Issue					(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Seconsideration At State Issue and allotment issue price : currency <							<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At State Issue and allotment gride : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
shares (dd/mm/yyyy) Image: Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration At State price : currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration price : currency Issue and allotment (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	6.				(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At State							<u>N/A</u>	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration At issue price : currency State								
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>State</u> <u></u> <u>issuable</u> (<i>Note 1</i>) <u>issue</u> and allotment (/ /) <u>date</u> : (dd/mm/yyyy) <u>EGM</u> approval date: (/ /) (dd/mm/yyyy)	7.			Redemption date :	(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares					(/ /)		
issuable <i>(Note 1)</i> 8. Consideration At State Issue and allotment (/ /) issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /)		
<u>N/AN/A</u>					(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		
9.	Capital reorganisation			Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
					<u> </u>	N/A
				Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price :	State ——— currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				Total E. (Ordinary share (Preference share	es) N/A	
				(Other clas	s) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: ZHU BEN YU

Title: Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.