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Royal China International Holdings Limited

皇中國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

PROPOSED CHANGE OF COMPANY NAME

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The Board proposes to change the English name of the Company from “Royal China International Holdings Limited” to “Hope Life International Holdings Limited”, and to adopt the Chinese name of “曠逸國際控股有限公司” as the dual foreign name of the Company in place of its existing Chinese name “皇中國際控股有限公司”.

The proposed Change of Company Name is subject to the fulfillment of the conditions as set out in the paragraph headed “Conditions of the Change of Company Name” in this announcement.

A circular containing, among other matters, details of the proposed Change of Company Name and a notice of the EGM will be despatched to the Shareholders in due course.

PROPOSED CHANGE OF COMPANY NAME

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Change of Company Name” below, the board (the “**Board**”) of directors (“**Director(s)**”) of Royal China International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Royal China International Holdings Limited” to “Hope Life International Holdings Limited”, and to adopt the Chinese name of “曠逸國際控股有限公司” as the dual foreign name of the Company in place of its existing Chinese name “皇中國際控股有限公司” (the “**Change of Company Name**”).

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the shareholders (the “**Shareholders**”) of the Company at the forthcoming extraordinary general meeting (the “**EGM**”) of the Company to approve the Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Change of Company Name.

Subject to satisfaction of all the conditions set out above, the Change of Company Name will take effect from the date of issue of the certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

In addition, subject to the confirmation of the Stock Exchange, the English and Chinese stock short names for trading in the Shares of the Company on the Stock Exchange will also be changed after the proposed Change of Company Name becomes effective.

REASONS FOR THE CHANGE OF COMPANY NAME

The Board considers that the Change of Company Name will provide the Company with a new corporate image which will benefit the Company’s future business development. Therefore, the Board considers that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders. All existing share certificates of the Company bearing the present name of the Company will continue to be good evidence of legal title to the shares (“**Shares**”) of the Company and will remain valid for trading, settlement, registration and delivery purposes. Any new share certificates of the Company issued after the Change of Company Name has become effective will bear the new name of the Company. There will not be any arrangement for free exchange of existing share certificates of the Company for new share certificates bearing the new name of the Company.

Upon the Change of Company Name becoming effective, the Shares will be traded on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under the new name and the Board intends to change the stock short names of the Company correspondingly.

GENERAL

The EGM will be convened and held for the Shareholders to consider, and if thought fit, approve the proposed Change of Company Name. A circular containing, among other matters, details of the proposed Change of Company Name together with a notice convening the EGM and the related proxy form, will be despatched to the Shareholders in due course.

Further announcement(s) will be made by the Company to inform the Shareholders of, among other things, the effective date of the Change of Company Name and the corresponding change of English and Chinese stock short names of the Company for trading of the Shares on the Stock Exchange as and when appropriate.

By order of the Board
Royal China International Holdings Limited
SHEN Jie
Chairman

Hong Kong, 26 July 2019

As at the date of this announcement, the Board of Directors of the Company comprises Ms. SHEN Jie, Mr. LEONG Hing Loong Rudoff and Ms. GAO Jinyi as executive Directors; and Mr. CHAN Kwong Ming Johnny, Mr. LU Zhuohui and Ms. XIE Yanbin as independent non-executive Directors.