

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*

## **HOPE LIFE INTERNATIONAL HOLDINGS LIMITED**

**曠逸國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1683)

### **COMPLETION OF PLACING OF NEW SHARES**

#### **Placing Agent**



Reference is made to the announcement of the Company dated 2 November 2020 (the “**Announcement**”) in relation to the Placing of 100,000,000 new Placing Shares. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Company is pleased to announce that completion of the Placing has taken place on 20 November 2020 pursuant to the terms of the Placing Agreement and all the 100,000,000 Placing Shares have been issued and allotted to the Placees in accordance with the terms and conditions of the Placing Agreement.

Net proceeds from the Placing received by the Company, after deduction of the placing commission and other related expenses, amounted to approximately HK\$93.8 million will be used for as to approximately HK\$40 million for the capital injection in the joint venture company by the Group under the discloseable transaction as announced on 15 October 2020 and as to the remaining balance towards the general working capital of the Group and business development of the Group.

## EFFECTS OF PLACING ON SHAREHOLDINGS STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately upon completion of the Placing is set out as follows:

	(i) Immediately before completion of the Placing		(ii) Immediately upon completion of the Placing	
	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % of total Shares in issue</i>
<b>Substantial Shareholders</b>				
Starcross Group Limited ( <i>Note 1</i> )	151,111,111	30.22%	151,111,111	25.19%
Ample Platinum Enterprises Limited ( <i>Note 2</i> )	149,900,000	29.98%	149,900,000	24.98%
Voice Chosen Investment Limited ( <i>Note 3</i> )	63,988,889	12.80%	63,988,889	10.66%
<b>Public Shareholders</b>				
The Placees	–	–	100,000,000	16.67%
Other public Shareholders	135,000,000	27.00%	135,000,000	22.50%
<b>Total</b>	<b>500,000,000</b>	<b>100%</b>	<b>600,000,000</b>	<b>100%</b>

Notes:

- As at the date of this announcement, the issued share capital of Starcross Group Limited is owned as to 75% by Mr. LEONG Hing Loong Rudoff and 25% by Ms. CHEW Christina Mooi Chong, the spouse of Mr. LEONG. The 151,111,111 Shares held by Starcross Group Limited is pledged to Chance Achieve Limited.
- As at the date of this announcement, Ample Platinum Enterprises Limited is wholly-owned by Soaring Holdings Limited and Soaring Holdings Limited is wholly-owned by Mr. HUI Kee Fung. Mr. HUI is an executive Director and the Chairman of the Board.
- As at the date of this announcement, Voice Chosen Investment Limited is wholly-owned by Ms. HE Yun.

By order of the Board of  
**Hope Life International Holdings Limited**  
**HUI Kee Fung**  
*Chairman*

Hong Kong, 20 November 2020

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. HUI Kee Fung, Ms. SHEN Jie and Mr. LIANG Zhichao as Executive Directors; and Mr. LU Zhuohui, Ms. XIE Yanbin and Ms. FU Ling as Independent Non-executive Directors.*