

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2021
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To: Hong Kong Exchanges and Clearing Limited

	Hope Life International Holdings Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	1 February 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1683</u> Descrip	otion :	Hope Life Int						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00					
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

#### 2. Preference Shares

Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	600,000,000	N/A	N/A	N/A		
Increase/(decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	600,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month	ı	thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting						
approved						
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.Exercise Price						
<u>_HK\$</u>						
Meeting						
approved						
(//)						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
( / / )						
Ordinary shares						
(Note 1)						
			Total A.	(Ordinary sh	nares) <u>Nil</u>	
				(Preference	shares) N/A	
				(Other class	s) <u>N/A</u>	
Total funds raised du	uring the mor	nth from exercis	se			
of options (State cur	rency)			N/A		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / ) Stock code (if listed)						
Class of shares issuable (Note1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Out a substitution of states						
EGM approval date						
(if applicable) (dd/mm/yyyy)	<u>    (   /   /  </u> /	)				
					N 131	
		Total B		ary shares) ce shares)	Nil N/A	_
				ther class)	N/A	_

Convertibles (i.e. Converti	ble in	to Shares of th	e Issuer which	are to be Liste	d)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( /	/ )					
<u>2. N/A</u>		_					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
<u>3. N/A</u>		_					
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		, .					
(dd/mm/yyyy)	( /	/ )					
<u>4. N/A</u>		-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		, .					
(dd/mm/yyyy)	<u>( /</u>	/ )		<b>-</b>		、 <b>、</b> …	
					(Ordinary share		_
				(Pre	eference share	,	
					(Other cla	ass) <u>N/A</u>	
1							

Opu	ons (other than under Shale Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	abaroo (Note 1)		
	shares (Note 1)		<u></u>
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
			<u> </u>
		N I'I	
	Total D. (Ordinary shares)	Nil	_
	(Preference shares)	N/A	
	(Other class)	N/A	-
			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Class of issuable (A         Rights issue       At       State       Issue and a date : (dd/n         EGM approx (dd/mm/yy)       EGM approx (dd/mm/yy)	<i>lote 1)</i> allotment nm/yyyy) oval date:	( /	/	)		month
Rights issue At State — Issue and a date : (dd/n EGM appro	<i>lote 1)</i> allotment nm/yyyy) oval date:			)		
Rights issue price : currency date : (dd/n	nm/yyyy) oval date:			)		
		( /	/			
(33,111,19)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			)		
					N/A	N/A
Class o						
issuable (۸		, ,	,	١		
Open offer At State — Issue and a price : currency date : (dd/n		( /	/	)		
EGM appro (dd/mm/yy		( /	/	)		
					<u>N/A</u>	N/A
Class o issuable (N						
Placing At State — Issue and a price : currency date : (dd/n		( /	/	)		
EGM appro		( /	/	)		
(dd/mm/yy	уу)				<u>N/A</u>	N/A
Class o issuable (N						
Bonus issue Issue and a date : (dd/n		( /	/	)		
EGM appro (dd/mm/yy		( /	/	)		
					N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>     N/A                               </u>	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares				( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
T	ype of Issue						month
				Class of shares issuable (Note 1)			
	Capital eorganisation			lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares issuable (Note 1)			
10. C	Other Please specify)	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	<u>         N/A</u>	N/A
	Total E. (Ordinary shares) Nil						
				(Prefe	erence share		_
					(Other clas	5) <u>IN/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 43.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: LI SIU BUN

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.