

*Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 21 August 2015 (the “**Prospectus**”) issued by LC Group Holdings Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not an offer of securities for sale in the United States. The Company has not registered and does not intend to register any securities referred to in this announcement under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). Securities of the Company may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements under the U.S. Securities Act. There will not be and is not currently intended to be any public offering of securities in the United States.*

*Potential investors of the Offer Shares (comprising the Placing Shares and the Public Offer Shares) should note that the Sole Bookrunner shall be entitled to terminate the obligations under the Public Offer Underwriting Agreement with immediate effect by written notice to the Company, upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 8 September 2015.)*



**LC Group Holdings Limited**  
**良斯集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**SHARE OFFER**

**Number of Offer Shares : 125,000,000 Shares**  
**Number of Public Offer Shares : 12,500,000 Shares**  
**Number of Placing Shares : 112,500,000 Shares**  
**Offer Price : HK\$1.00 per Offer Share, plus brokerage of  
1.0%, SFC transaction levy of 0.0027% and  
Stock Exchange trading fee of 0.005%**  
**Nominal value per Share : HK\$0.01**  
**Stock Code : 1683**

**Sponsor**

**AmCap**

*Ample Capital Limited*

豐盛融資有限公司

**Sole Bookrunner**



太平基業證券有限公司  
PACIFIC FOUNDATION SECURITIES LIMITED

**Joint Lead Managers**



太平基業證券有限公司  
PACIFIC FOUNDATION SECURITIES LIMITED

**AmCap**

Ample Orient Capital Limited

**Co-Managers**



CNI SECURITIES GROUP LIMITED  
中國北方證券集團有限公司



智華證券有限公司  
Supreme China Securities Limited

**SUNWAH KINGSWAY**

**新華滙富**

Kingsway Financial Services Group Limited

**ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

## SUMMARY

- The Offer Price has been determined at HK\$1.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and estimated expenses paid and payable by the Company in connection with the Share Offer are estimated to be approximately HK\$101.2 million. The total amount of fees and expenses in connection with the Share Offer is estimated to be approximately HK\$23.8 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” in the Prospectus.
- A total of 833 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 94,364,000 Public Offer Shares, representing approximately 7.5 times of the total number of 12,500,000 Public Offer Shares initially available for subscription under the Public Offer.
- The Placing Shares initially offered under the Placing have been moderately over-subscribed. The final number of Placing Shares allocated to the places under the Placing is 112,500,000 Placing Shares; representing 90% of the total number of Offer Shares available under the Share Offer.
- The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allotment of the Public Offer Shares will also be published on Monday, 7 September 2015 on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.lchk.hk](http://www.lchk.hk) and in The Standard (in English) and Sing Tao Daily (in Chinese).

- The results of the allocations of the Public Offer Shares under the Public Offer, including applications made under the **WHITE** Application Forms and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)), which will include the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available at the times and dates and in the manner specified below:
- on the Company’s website at [www.lchk.hk](http://www.lchk.hk) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Monday, 7 September 2015;
  - on the website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Monday, 7 September 2015 to 12:00 mid-night on Friday, 11 September 2015. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
  - from the Company’s Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 7 September 2015 to Thursday, 10 September 2015; and
  - special allocation results booklets setting out the results of allocation will be available for inspection during opening hours at all the designated receiving bank branches from Monday, 7 September 2015, to Wednesday, 9 September 2015, the addresses of which are set out in this announcement.
- Applicants who have applied for 1,000,000 or more Public Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service may collect refund cheque(s) and/or Share certificate(s) (where applicable) in person from the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 7 September 2015 or such other date as notified by the Company in The Standard (in English) and Sing Tao Daily (in Chinese).

- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Monday, 7 September 2015.
- Applicants who have applied for 1,000,000 Public Offer Shares or above on a **YELLOW** Application Form and have provided all information required by their Application Forms may collect their refund cheques from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 7 September 2015 or such other date as notified by the Company in The Standard (in English) and Sing Tao Daily (in Chinese).
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participants' stock accounts on Monday, 7 September 2015.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 7 September 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participants' stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

- For applicants who have applied for the Public Offer Shares by giving electronic application instructions to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Monday, 7 September 2015, or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who have applied for the Public Offer Shares using **HK eIPO White Form** service by paying the application monies through a single bank account will have e-Auto Refund payment instructions despatched to their application payment bank account on Monday, 7 September 2015. Applicants who have applied for the Public Offer Shares using **HK eIPO White Form** service by paying the application monies through multiple bank accounts will have refund cheque(s) (if any) sent to the address specified in their application instructions through the **HK eIPO White Form** service on Monday, 7 September 2015, by ordinary post and at their own risk.
- Refund cheque(s) for wholly or partially unsuccessful applicants using WHITE or YELLOW Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Monday, 7 September 2015.
- Where applicants who have applied by giving electronic application instructions to HKSCC, their refunds (if any) will be credited to their designated bank accounts or the designated bank account of the designated CCASS Participant through which they are applying on Monday, 7 September 2015. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give electronic application instructions to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 7 September 2015 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.

- Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 8 September 2015 provided that the Share Offer has become unconditional in all respects and the right of termination described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 8 September 2015. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1683.

## **OFFER PRICE**

The Offer Price has been determined at HK\$1.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of underwriting commissions, fees and estimated expenses payable by the Company in connection with the Share Offer are estimated to be approximately HK\$101.2 million. The total amount of fees and expenses in connection with the Share Offer is estimated to be approximately HK\$23.8 million. The Company intends to apply such net proceeds as follows:

- approximately HK\$45.6 million, representing approximately 45% of the net proceeds will be used for financing the potential acquisitions of companies and/or businesses which are primarily engaged in DFD works that complement our existing business to expand our contracting capabilities;
- approximately HK\$20.2 million, representing approximately 20% of the net proceeds will be used for financing the establishment of new regional offices in the PRC, our Directors believe that establishing regional offices would strengthen our market presence and client relationship in the PRC;
- approximately HK\$15.2 million, representing approximately 15% of the net proceeds will be used for promoting our brand by strengthening our marketing efforts to increase our market share;

- approximately HK\$10.1 million, representing approximately 10% of the net proceeds will be used for recruiting high caliber talents in management, design, decoration, finance, sales and marketing and enhance internal training to support future growth; and
- approximately HK\$10.1 million, representing approximately 10% of the net proceeds will be used for additional working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus for further information.

## **APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED**

The Public Offer Shares initially available under the Public Offer have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, 26 August 2015, a total of 833 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the **HK eIPO White Form** service) for a total of 94,364,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 7.5 times of the total number of 12,500,000 Public Offer Shares initially available for subscription under the Public Offer.

- 823 valid applications in respect of a total of 31,884,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.0 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 5.1 times of the 6,252,000 Public Offer Shares initially comprised in Pool A; and
- 10 valid applications in respect of a total of 62,480,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.0 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 10.0 times of the 6,248,000 Public Offer Shares initially comprised in Pool B.

No multiple applications or suspected multiple applications has been identified and rejected. No applications have been rejected due to invalid applications which is not completed in accordance with instructions of the relevant Application Forms. No applications for more than 6,248,000 Public Offer Shares, being approximately 50% of the Public Offer Shares initially available under the Public Offer, have been identified. No applications have been rejected due to bounced cheques.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

## **PLACING**

The Placing Shares initially offered under the Placing have been moderately over-subscribed. The final number of Placing Shares allocated to the placees under the Placing is 112,500,000 Placing Shares, representing 90% of the total number of the Offer Shares available under the Share Offer.

The Directors confirmed that to the best of their knowledge, no Offer Shares has been allocated to applicants who are (i) existing beneficial owners of Shares in the Company and/ or any of the Company’s subsidiaries; or (ii) directors of the Company and/or any of the Company’s subsidiaries; (iii) the close associates of (i) and/or (ii) within the meaning of the Listing Rules; or (iv) core connected persons of the Company or will become a core connected person of the Company immediately upon completion of the Share Offer within the meaning of the Listing Rules. None of the Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters or their affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Share Offer. The Directors confirmed that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company after the Share Offer and the Company’s public float percentage will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirmed that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

## **BASIS OF ALLOCATION UNDER THE PUBLIC OFFER**

Subject to the satisfaction of the conditions set out in the sub-section headed “Structure and Conditions of the Share Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via

CCASS and to the **HK eIPO White Form** Service Provider through the HK eIPO White Form service will be conditionally allocated on the basis set out below:

<b>Number of shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of shares applied for</b>
<b>POOL A</b>			
4,000	365	219 out of 365 to receive 4,000 shares	60.00%
8,000	235	4,000 shares	50.00%
12,000	36	4,000 shares plus 13 out of 36 to receive additional 4,000 shares	45.37%
16,000	12	4,000 shares plus 8 out of 12 to receive additional 4,000 shares	41.67%
20,000	90	4,000 shares plus 68 out of 90 to receive additional 4,000 shares	35.11%
40,000	26	8,000 shares plus 11 out of 26 to receive additional 4,000 shares	24.23%
60,000	8	8,000 shares plus 7 out of 8 to receive additional 4,000 shares	19.17%
80,000	5	12,000 shares plus 3 out of 5 to receive additional 4,000 shares	18.00%
100,000	13	16,000 shares plus 4 out of 13 to receive additional 4,000 shares	17.23%
200,000	18	28,000 shares plus 14 out of 18 to receive additional 4,000 shares	15.56%
300,000	3	44,000 shares plus 1 out of 3 to receive additional 4,000 shares	15.11%
400,000	1	60,000 shares	15.00%
500,000	2	72,000 shares plus 1 out of 2 to receive additional 4,000 shares	14.80%
600,000	1	84,000 shares	14.00%
900,000	1	120,000 shares	13.33%
1,000,000	1	128,000 shares	12.80%
1,500,000	1	180,000 shares	12.00%
2,000,000	4	228,000 shares plus 2 out of 4 to receive additional 4,000 shares	11.50%
5,000,000	1	552,000 shares	11.04%
<b>POOL B</b>			
6,248,000	10	624,000 shares plus 2 out of 10 to receive additional 4,000 shares	10.00%
	—		
<b>TOTAL</b>	<b><u>833</u></b>		

## RESULTS OF ALLOCATIONS

The results of allocations for the Public Offer, including the Hong Kong Identity Card numbers or passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Public Offer Shares successfully applied for under the **WHITE** or **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and through the **HK eIPO White Form** service will be made available at the times and dates and in the manner specified below:

- on the Company's website at [www.lchk.hk](http://www.lchk.hk) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Monday, 7 September 2015;
- on the website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) on a 24-hour basis from 8:00 a.m. on Monday, 7 September 2015 to 12:00 mid-night on Friday, 11 September 2015. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- from the Company's Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 7 September 2015 to Thursday, 10 September 2015; and
- special allocation results booklets setting out the results of allocation will be available for inspection during opening hours at all the designated receiving bank branches from Monday, 7 September 2015, to Wednesday, 9 September 2015 at the addresses set out below:

### **Standard Chartered Bank (Hong Kong) Limited:**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre, Site 5, No. 6-12 Nam Ning Street, Aberdeen

<b>Kowloon</b>	Tsim Sha Tsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
<b>New Territories</b>	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Fong

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, 7 September 2015 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts.

The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will also be published on Monday, 7 September 2015 on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.lchk.hk](http://www.lchk.hk) and in The Standard (in English) and Sing Tao Daily (in Chinese).

## Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

### 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A4477599	4,000						
A8987583	12,000						
C6000523	4,000						
C6045764	8,000						
D0167402	8,000						
D5558108	8,000						
D5574782	4,000						
D6757430	4,000						
E4906490	4,000						
E5931960	4,000						
E7482152	4,000						
E8785728	4,000						
E9101865	8,000						
E9799307	4,000						
K0503029	4,000						
K4911431	8,000						
Z0684199	4,000						
Z9209418	4,000						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)**

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
10098613	4,000						
10098613	4,000						
10098613	12,000						
10098613	32,000						
A2676810	4,000						
A3814672	4,000						
A3820605	4,000						
A5245721	4,000						
A5435814	4,000						
A940428A	4,000						
C4470441	4,000						
D1137310	4,000						
D1326423	552,000						
D1501659	4,000						
D1766229	4,000						
D1867572	4,000						
D2599326	4,000						
D3087213	4,000						
D3175953	4,000						
D427193A	4,000						
D4556438	4,000						
D8180645	4,000						
E3172345	4,000						
E4267250	4,000						
E5347398	4,000						
G2185120	4,000						
G3118427	4,000						
G3513091	4,000						
G3852570	4,000						
G5837463	4,000						
G585452A	8,000						
G8109434	4,000						
H3811915	4,000						
K3012395	4,000						
K4548434	4,000						
K7559534	4,000						
K7692072	4,000						
K7764111	4,000						
Y0533759	4,000						
Y0920817	4,000						
Y2282583	4,000						
Z3703259	4,000						

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	4,000	262238001	628,000	440106197	4,000	811285016	4,000
00120504X	4,000	262238002	624,000	440225194	4,000	812280910	4,000
002086061	4,000	262238003	624,000	440225194	4,000	901200227	4,000
003152728	4,000	262238004	624,000	440301198	4,000	903045796	8,000
006180020	4,000	262238005	624,000	440301561	4,000	903055023	4,000
006194853	4,000	283542470	8,000	440508198	8,000	903281425	4,000
006737700	4,000	290373C	4,000	442521197	4,000	907207845	4,000
007294869	4,000	291415C	4,000	501048314	4,000	908194012	4,000
008055163	4,000	293065C	8,000	50211462X	4,000	909051725	4,000
008245024	4,000	293695C	4,000	502154856	4,000	909092748	4,000
008295017	4,000	294085C	4,000	502155116	4,000	911302429	4,000
009400400	4,000	294216C	4,000	502289012	4,000	937023000	4,000
01 013123	4,000	294344C	4,000	504124858	4,000	A6679032	4,000
01 020011	8,000	294346C	4,000	504285433	4,000	A7480655	4,000
01 200078	4,000	294391C	4,000	506100023	4,000	B1208662	4,000
010165147	4,000	301105123	4,000	510524199	4,000	B2417400	4,000
010290629	4,000	301312424	4,000	511150012	4,000	B3183837	4,000
012030038	4,000	303285027	4,000	512032415	4,000	B9355702	4,000
0199194	8,000	304011724	4,000	512276112	4,000	C2881886	4,000
02 155764	4,000	306174862	4,000	513127196	4,000	C3188602	4,000
04 020071	4,000	307156120	8,000	5931591	4,000	C3910677	4,000
06 13098X	4,000	309140610	4,000	601697-M	8,000	C5517638	4,000
0724823	8,000	30916001X	4,000	601742-M	8,000	C5644621	4,000
0898131	4,000	309264863	4,000	601743-M	8,000	C5962569	4,000
10 101652	4,000	309270543	4,000	601771-M	4,000	C6467995	4,000
10110096	4,000	310102195	4,000	602262548	4,000	D1007956	4,000
102088923	4,000	310102195	4,000	602281146	4,000	D1817540	4,000
103115023	4,000	310106195	4,000	603236124	4,000	D1864662	4,000
104031725	4,000	310106195	4,000	604245379	4,000	D2468698	4,000
105042130	4,000	310106198	4,000	605075113	4,000	D2840295	4,000
10628301X	8,000	310110195	4,000	606014852	4,000	D3693660	12,000
107030014	4,000	310110198	4,000	606062713	4,000	D4156103	628,000
1084 890	4,000	310110198	4,000	606225027	4,000	D4277504	4,000
109114860	4,000	310115198	4,000	607133420	4,000	D4679580	4,000
109294886	4,000	310115198	4,000	607275137	4,000	D4784112	4,000
110053337	4,000	310115198	4,000	609042821	4,000	D486051A	4,000
110105197	8,000	310224195	4,000	611260663	4,000	D5156255	4,000
11024511X	4,000	310230195	4,000	611290942	4,000	D5517665	4,000
112091800	624,000	310230195	4,000	61129502X	4,000	D5831211	4,000
112130048	8,000	310230197	4,000	612015122	4,000	D6659684	4,000
12 264747	4,000	310230197	4,000	660426272	4,000	D6931775	4,000
12 305438	4,000	310230197	4,000	701133326	4,000	D8326348	8,000
1471533	4,000	310230198	4,000	706235017	4,000	E02919883	4,000
1577750	8,000	312104860	4,000	70729242X	4,000	E1008008	4,000
201145010	4,000	320303195	4,000	708015176	4,000	E1037383	4,000
20216253X	4,000	320881197	4,000	709152128	4,000	E2238687	4,000
205065829	4,000	346273378	4,000	711026336	4,000	E3870913	8,000
205181718	4,000	352124197	8,000	711150039	4,000	E6179863	4,000
205206114	4,000	370783198	4,000	711255025	4,000	E7006032	4,000
206123478	4,000	370919195	4,000	730425553	4,000	E7152160	4,000
206155253	4,000	371015171	4,000	740125081	4,000	E726001A	4,000
206172411	8,000	403262064	4,000	771096203	4,000	E8089918	232,000
206260011	4,000	404041112	4,000	775155583	8,000	E8325549	4,000
207062712	4,000	404085041	4,000	776079923	4,000	G1131108	4,000
208245036	4,000	404135015	4,000	777153198	8,000	G1841210	4,000
209140646	4,000	40517841X	4,000	790027601	4,000	G28257275	20,000
209255017	4,000	406240024	8,000	802055139	4,000	G40312654	4,000
211130849	8,000	407235124	4,000	804030766	8,000	G43754015	4,000
21230784X	4,000	408035038	4,000	804034038	4,000	G52015897	4,000
220104196	48,000	410189049	4,000	804306127	4,000	G6053164	8,000
222464919	32,000	410235012	4,000	805195121	4,000	G6111717	4,000
229287792	12,000	410728197	8,000	805210015	8,000	G6330311	4,000
239369424	4,000	412014897	4,000	805293324	4,000	G6406725	4,000
242308476	4,000	41224502X	4,000	806035017	4,000	G6519589	4,000
246279426	4,000	420521198	4,000	807015018	4,000	G6581276	4,000
255160020	4,000	431227198	4,000	808208115	4,000	H1357362	4,000

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
H3354379	4,000	P2258408	4,000				
H335784A	4,000	P2576396	4,000				
H4786213	8,000	P483388	4,000				
IS1370959	4,000	P8523065	4,000				
IS1457809	4,000	R0163766	4,000				
IS1530373	4,000	R018849	4,000				
IS1640186	8,000	R1073167	4,000				
IS1982230	4,000	R2272937	4,000				
IS2139997	4,000	R2373814	4,000				
IS2411536	4,000	R2478578	4,000				
IS2904528	4,000	R4035533	4,000				
IS3327090	4,000	R4422030	4,000				
IS3557874	4,000	R4514377	4,000				
IS3817465	4,000	R6148580	4,000				
IS3874460	4,000	R6613127	4,000				
IS4083275	20,000	R696512	8,000				
IS4281735	4,000	S2661244F	4,000				
IS4715870	4,000	V079435A	4,000				
IS5064389	4,000	V0996173	16,000				
IS5079512	4,000	V0998796	4,000				
IS5160014	4,000	V1163574	8,000				
IS5312128	4,000	W01648246	4,000				
IS5312624	128,000	W04075005	4,000				
IS5350822	4,000	W20047886	4,000				
IS5969310	4,000	W66346385	8,000				
IS6221828	4,000	W67603564	12,000				
IS6539026	4,000	W76029493	16,000				
IS6904070	4,000	W87951000	16,000				
IS6947061	4,000	XG1053608	4,000				
IS6991022	4,000	XG1124165	4,000				
IS7250503	4,000	Y0128366	4,000				
IS7624581	4,000	Y0185637	4,000				
IS7934937	16,000	Y0579341	4,000				
IS8045580	4,000	Y1014836	4,000				
IS8240749	4,000	Y1927769	4,000				
IS8565669	4,000	Y2083858	4,000				
IS8682789	4,000	Y2398859	4,000				
IS8782131	4,000	Y440080A	4,000				
IS8858210	4,000	Z0545792	4,000				
IS8927106	4,000	Z1182316	4,000				
IS8946894	4,000	Z1992229	4,000				
IS9102643	4,000	Z2478049	8,000				
IS9320754	16,000	Z3345018	72,000				
IS9363082	4,000	Z376231A	4,000				
IS9561104	4,000	Z4043678	4,000				
IS9849578	4,000	Z4224834	180,000				
IS9861693	4,000	Z4382022	4,000				
K0432091	4,000	Z5079412	4,000				
K1222155	4,000	Z516486A	4,000				
K1551833	4,000	Z5396361	12,000				
K2141094	4,000	Z6502882	4,000				
K2597411	4,000	Z7599855	12,000				
K297049A	4,000	Z8414271	4,000				
K4120043	4,000	Z8572705	4,000				
K4261321	4,000	Z9500767	4,000				
K5471265	4,000						
K6501915	12,000						
K752997A	4,000						
K8368538	4,000						
K9273816	4,000						
K9605436	4,000						
M2832092	4,000						
M2964940	4,000						
OS184232	8,000						
P0185209	4,000						
P137379	8,000						

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Share certificates for wholly or partially successful applications on WHITE Application Forms or through the HK eIPO White Form service and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Monday, 7 September 2015 in the manners set out below:

### **For Share certificate(s)**

Applicants who have applied for 1,000,000 Public Offer Shares or more and are partially successfully allocated Public Offer Shares and have provided all information required by their WHITE Application Forms and applicants who have applied for 1,000,000 Public Offer Shares or more through the HK eIPO White Form service by submitting an electronic application through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) and their applications are partially successful, may collect their Share certificate(s) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 7 September 2015.

Applicants being individuals who are eligible for collection of Share certificate(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their Share certificates during the above period, the Share certificates will be despatched promptly thereafter to them by ordinary post to the address as specified in their WHITE Application Forms or the address specified in the application instructions through the HK eIPO White Form service at their own risk on Monday, 7 September 2015.

Applicants who have applied for less than 1,000,000 Public Offer Shares by WHITE Application Form or through HK eIPO White Form service, their Share certificate(s) will be sent to the address as stated on their WHITE Application Forms or the address specified in their application instructions through the HK eIPO White Form service on Monday, 7 September 2015 by ordinary post and at their own risk.

Applicants who have applied for the Public Offer Shares by giving electronic application instructions to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or their CCASS Investor Participants' stock accounts on Monday, 7 September 2015, or, on any other date determined by HKSCC or HKSCC Nominees.

#### **For refund cheques/refund monies**

Applicants who have applied for 1,000,000 Public Offer Shares or more on a WHITE or YELLOW Application Form and have provided all information required by their application forms may collect their refund cheques from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 7 September 2015.

Applicants who have applied for less than 1,000,000 Public Offer Shares by WHITE or YELLOW Application Forms, their refund cheques (where applicable) will be sent to the address as stated on their Application Forms on Monday, 7 September 2015 by ordinary post and at their own risk.

Applicants being individuals who are eligible for collection of refund cheque(s) in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their refund cheques during the above period, they will be despatched promptly thereafter to them by ordinary post to the address as specified in their Application Forms at their own risk.

Where applicants have applied through the HK eIPO White Form service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank accounts in the form of e-Auto Refund payment instructions on Monday, 7 September 2015. For applicants who have applied through HK eIPO White Form service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be sent to the address specified in their application instructions through the HK eIPO White Form service on Monday, 7 September 2015 by ordinary post at their own risk.

Where applicants who have applied by giving electronic application instructions to HKSCC, their refund (if any) will be credited to their designated bank accounts or the designated bank account of the designated CCASS Participant through which they are applying on Monday, 7 September 2015. For applicants who have instructed their designated CCASS Participants (other than CCASS Investor Participants) to give electronic application instructions to HKSCC on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participants can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 7 September 2015 or in the activity statement showing the amount of refund money credited to their designated bank accounts made available to them by HKSCC immediately after the credit of refund money to their bank accounts.

The Company will not issue any temporary documents of title. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title on 8:00 a.m. on Tuesday, 8 September 2015 provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination" in the Prospectus has not been exercised. For more information, please refer to the section headed "How to apply for the Public Offer Shares" in the Prospectus.

## **DEPOSIT OF SHARE CERTIFICATES INTO CCASS**

For those applicants applying for the Public Offer Shares using a YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, and their applications are wholly or partially successful, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock account of their designated CCASS Participants as instructed by them on Monday, 7 September 2015, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using YELLOW Application Forms and CCASS Participants applying by giving electronic application instructions to HKSCC should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 7 September 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using YELLOW Application Forms or by giving electronic application instructions to HKSCC can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms or by giving electronic application instructions to HKSCC for credit to the stock account of their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock accounts on Monday, 7 September 2015. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock accounts.

## **PUBLIC FLOAT**

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Tuesday, 8 September 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 8 September 2015. Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1683.

By order of the Board  
**LC Group Holdings Limited**  
**Leong Hing Loong Rudoff**  
*Chairman and Executive Director*

Hong Kong, 7 September 2015

*As at the date of this announcement, the Board comprises Mr. Leong Hing Loong Rudoff, Ms. Chew Christina Mooi Chong, Mr. Shih Steven Chun Ning, as executive Directors; and Mr. Tang Hamilton Ty, Mr. Lee Frank King-ting, Mr. Ho Hin Yip as independent non-executive Directors.*

*Please also refer to the published version of this announcement in The Standard (in English) and Sing Tao Daily (in Chinese).*