

[For Immediate Release]



Shares of LC Group Holdings Limited Commence Trading on The Main Board of The Stock Exchange of Hong Kong

Closes at HK\$1.2 per Share on the First Trading Day 20% Higher than the Offer Price

(Hong Kong, 8 Sept 2015) – **LC Group Holdings Limited** ("LC Group" or the "Group"), a one-stop integrated interior design solutions provider based in Hong Kong, commenced trading on the Main Board of The Stock Exchange of Hong Kong Limited ("SEHK") today.

LC Group's share price reached an intra-day high of HK\$1.33 per share and closed at HK\$1.2 per share, representing an increase of approximately 33% and 20% respectively compared to the offer price of HK\$1.0 per share. Approximately 35.8 million shares were traded with a turnover of approximately HK\$43.6 million.

Mr. Leong Hing Loong Rudoff, Chairman and Executive Director of LC Group, said, "The listing of LC Group on the Main Board of SEHK today marks a memorable milestone for us. We are pleased to see the recognition of the Group's potential by investors. With our competitive strengths and enhanced capital base after listing, LC Group is well-positioned to continuously build our brand and strengthen our marketing effort in order to further increase our market share and with an ultimate goal to create fruitful returns to our shareholders in the long run."

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Photo caption:

Photo 1



Mr. Leong Hing Loong Rudoff (left), Chairman and Executive Director of LC Group, presents a souvenir to Ms. Helen Zee, Listing Committee member of Hong Kong Exchanges and Clearing Limited.

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Photo 2



From left to right

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|-----|---------------------------|--------------------------------------|----------------------|
| 1. | Hong Kong Exchanges and | Vice President, | Mr. Michael Chan |
| | Clearing Limited | Client Business Development | |
| 2. | Hong Kong Exchanges and | Managing Director, IPO Transactions | Ms. Grace Kan |
| | Clearing Limited | Department, Listing Division | |
| 3. | LC Group Holdings Limited | Associate Director | Ms. Kho Ngai Wah |
| 4. | LC Group Holdings Limited | Company Secretary & Chief Financial | Mr. Cheng Chun Shing |
| | | Officer | |
| 5. | LC Group Holdings Limited | Executive Director | Mr. Steven Shih |
| 6. | Pacific Foundation | Chairman & Executive Director | Mr. Benson Lo |
| | Securities Limited | | |
| 7. | LC Group Holdings Limited | Chairman & Executive Director | Mr. Rudoff Leong |
| 8. | LC Group Holdings Limited | Executive Director & Chief Executive | Ms. Christina Chew |
| | | Officer | |
| 9. | Hong Kong Exchanges and | Listing Committee Member | Ms. Helen Zee |
| | Clearing Limited | | |
| 10. | LC Group Holdings Limited | Independent Non-executive Director | Mr. Hamilton Tang |
| 11. | LC Group Holdings Limited | Independent Non-executive Director | Mr. Ho Hin Yip |
| 12. | LC Group Holdings Limited | Associate Director | Ms. Paula Chan |
| 13. | Ample Capital Limited | President | Mr. Howard Tang |
| 14. | Hong Kong Exchanges and | Head, Client Business Development | Mr. Tae Yoo |
| | Clearing Limited | | |
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About LC Group Holdings Limited

LC Group is a one-stop integrated interior design solutions provider based in Hong Kong. The Group's two major types of projects are broadly classified as (1) design and/or decoration and (2) design, fit out and decoration. The Group is also responsible for the overall project implementation by providing or coordinating with material suppliers and subcontractors to provide the necessary materials, labour, expertise and technical know-how required and place the customers in their desired market position and meet customers' expectation on time and within budget.

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