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HOPE LIFE INTERNATIONAL HOLDINGS LIMITED

曠逸國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 FEBRUARY 2023 AND (2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 16 FEBRUARY 2023

The Board is pleased to announce that the proposed ordinary resolutions and special resolution as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on Tuesday, 14 February 2023.

As the conditions precedent of the Share Consolidation have been fulfilled, the Share Consolidation will take effect on Thursday, 16 February 2023.

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Hope Life International Holdings Limited (the “**Company**”) both dated 20 January 2023 in relation to, among others, the Share Consolidation, the Increase in Authorised Share Capital, the Rights Issue, the Placing, the proposed amendments to the Amended and Restated Articles of Association and the adoption of the Second Amended and Restated Articles of Association and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolutions and special resolution as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on Tuesday, 14 February 2023 at 11:00 a.m..

As at the date of the EGM, the total number of issued Shares was 864,000,000, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions and the special resolution at the EGM.

As disclosed in the Circular, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder was entitled to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the EGM. None of the Shareholders had indicated in the Circular their intention to vote against or to abstain from voting on the resolutions at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

Mr. Liang Zhichao, Mr. Cheung Ting Pong, Mr. Zhen Jian and Ms. Zhao Hongqin attended the EGM by electronic means. Ms. Chen Wuyou was unable to attend the EGM due to other business engagement.

The poll results in respect of the resolutions at the EGM are as follows:

ORDINARY RESOLUTIONS^(Note)		Number of votes (%)	
		For	Against
1.	To approve the Share Consolidation.	120,008,066 (99.88%)	144,292 (0.12%)
2.	To approve the Increase in Authorised Share Capital.	120,012,358 (99.88%)	140,000 (0.12%)
3.	To approve the Proposed Rights Issue on the basis of two (2) Rights Shares for every one (1) Consolidated Share held on the Record Date, the Placing Agreement and the transactions contemplated thereunder.	120,012,358 (99.88%)	140,000 (0.12%)
SPECIAL RESOLUTION^(Note)		Number of votes (%)	
		For	Against
4.	To approve the Proposed Amendments to the Amended and Restated Articles of Association and the adoption of the Second Amended and Restated Article of Association.	120,012,358 (99.88%)	140,000 (0.12%)

Note: Please refer to the Notice for the full text of the resolution.

As more than more than 50% of the votes were cast in favour of the ordinary resolutions and more than 75% of the votes were cast in favour of the special resolution, the resolutions were duly passed as ordinary resolutions and a special resolution of the Company at the EGM.

SHARE CONSOLIDATION BECOMING EFFECTIVE ON 16 FEBRUARY 2023

All the conditions precedent of the Share Consolidation have been fulfilled as at Tuesday, 14 February 2023. Pursuant to the expected timetable set out in the Circular, the Share Consolidation will take effect on Thursday, 16 February 2023, which is also the first day for the free exchange of existing share certificates for the Existing Shares into new share certificates for the Consolidated Shares. The last day for the free exchange of existing share certificates for the Existing Shares into new share certificates for the Consolidated Shares will be Friday, 24 March 2023. Shareholders may between 9:00 a.m. and 4:30 p.m. on any business day during the aforesaid period submit existing share certificates for the Existing Shares to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong to exchange for new share certificates for the Consolidated Shares at the expense of the Company. The new share certificates will be issued in yellow colour in order to distinguish them from existing share certificates which are in green colour.

By order of the Board
Hope Life International Holdings Limited
LIANG Zhichao
Chairman

Hong Kong, 14 February 2023

As at the date of this announcement, the Board of Directors of the Company comprises Mr. LIANG Zhichao and Ms. CHEN Wuyou as Executive Directors; and Mr. CHEUNG Ting Pong, Mr. ZHEN Jian and Ms. ZHAO Hongqin as Independent Non-executive Directors.