

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

LC Group Holdings Limited 2 November 2015

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>1683</u> Descr	iption :	LC G	roup
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : **HK\$10,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	500,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Option	Schemes of the Is	ssuer)			
				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
proval date Movement during t		g the month		thereto	as at close of the month
		-			
		<b>C</b> 11 1	<b>x</b> 1		
Granted	Exercised	Cancelled	Lapsed		
N/A	N/A	N/A	N/A	N/A	N/A
			_		
	·		·		
	Tot	al A. (Ordin	ary shares)	Nil	
				N/A	
		((	Other class)	N/A	
	from exercise of		N/A		
i	Granted N/A	Movement durin         Granted       Exercised         N/A       N/A	N/A N/A N/A Total A. (Ordin (Preference) (C)	Movement during the month         Granted       Exercised       Cancelled       Lapsed         N/A       N/A       N/A       N/A             N/A       N/A       N/A       N/A             N/A       N/A       N/A       N/A             N/A       N/A       N/A       N/A             N/A       N/A       N/A             N/A       N/A       N/A	No. of new shares of issuer issued during the month         Movement during the month         Granted       Exercised         N/A       N/A         N/A       N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / )					·
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable)	( / / )				
4. N/A					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	То	otal B. (	Ordinary shares)	Nil	
	10	· · · · · ·	reference shares)	N/A	
			(Other class)	N/A	-

### For Main Board and GEM listed issuers

shares of shares     issuer issuerification issuer issuer is	Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         (_/ / _ )         2. N/A		amount	of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         (_/ / _ )         2. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	Class of shares issuable ( <i>Note 1</i> )						
(dd/mm/yyyy))       ( / / _ )         2. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (/ / / )         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         (dd/mm/yyyy)         (/ / / )         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (/ / / )         Total C. (Ordinary shares)         Nil         (Preference shares)         N/A	(dd/mm/yyyy))	( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (/ / / )         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         (dd/mm/yyyy)         (/ / / )         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (/ / / )         Total C. (Ordinary shares)         Nil         (Preference shares)         N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A	Class of shares issuable ( <i>Note 1</i> )						
Stock code (if listed)	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         4. N/A	3. N/A						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A	Stock code (if listed)						. <u> </u>
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A	Class of shares issuable ( <i>Note 1</i> )						
4. N/A	EGM approval date (if applicable)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares) N/A	Class of shares issuable (Note 1)						
Total C. (Ordinary shares)     Nil       (Preference shares)     N/A	EGM approval date (if applicable)	( / / )					
	(						_
(Other class) N/A					ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Eull portionlars including ECM approval data (dd/mm/uggy)	thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(other etass)	1.1/11	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( ))))))			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

			1			rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at
					thereto	close of the
	Type of Issue					month
			Class of shares issuab	le		
			(Note 1)			
9.	Capital		Issue and allotment	(//)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		<b>NT</b> / <b>A</b>	<b>NT</b> /A
					N/A	N/A
			Class of shares issuab	le		
			(Note 1)			
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date:	(//)		
			(dd/mm/yyyy)		N/A	N/A
			m ( 1 m		\ \\ <u>\</u>	
			Total E.	(Ordinary share		-
			(	Preference share (Other classical)		-
				(Other Clas	$\frac{1N}{A}$	-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: CHENG CHUN SHING

Title: Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.