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HOPE LIFE INTERNATIONAL HOLDINGS LIMITED

曠逸國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

Reference is made to the annual report of Hope Life International Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) for the year ended 31 December 2022 (the “**Annual Report**”) published on 28 April 2023, with respect to, amongst other things, the consolidated results of the Group.

The board (“**Board**”) of directors (the “**Directors**”) of the Company would like to provide the following supplemental information to the shareholders of the Company (“**Shareholders**”) regarding the net proceeds from the placing completed on 5 August 2022. Capitalised terms used in this announcement shall adopt the same meanings as defined in the Annual Report, unless the context requires otherwise.

	Intended use as stated in the announcements of the Company dated 21 July and 5 August 2022 <i>Approximately HK\$ (million)</i>	Utilised amount for the year ended 31 December 2022 <i>Approximately HK\$ (million)</i>	Unutilised amount as at 31 December 2022 <i>Approximately HK\$ (million)</i>	Expected timeline for utilizing the remaining balance of net proceeds from the placing
The net proceeds from the share placing are intended to be used for				
– as to approximately HK\$15.9 million for the operation and development of the Group’s consumer goods business	15.9	10.9	5.0	Expected to be fully utilized by December 2023
– as to the remaining balance of approximately HK\$4.7 million for the general working capital of the Group	4.7	4.7	–	
Total	<u>20.6</u>	<u>15.6</u>	<u>5.0</u>	

GENERAL

The information contained in this supplemental announcement does not affect other information contained in the Annual Report and save as disclosed above, all other information in the Annual Report remains unchanged.

By order of the Board of
Hope Life International Holdings Limited
LIANG Zhichao
Chairman

Hong Kong, 10 October 2023

As at the date of this announcement, the Board of Directors of the Company comprises Mr. LIANG Zhichao and Mr. XIAO Yi as executive Directors; and Mr. CHEUNG Ting Pong, Mr. ZHEN Jian and Ms. ZHAO Hongqin as independent non-executive Directors.