

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

LC Group Holdings Limited	
3 April 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1683</u> Descrip	otion :	LC Group			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month (2) Stock code : N/A Descrip	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000.00		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	<u>N/A</u>	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of		N 1/A	N 1/A	N1/A		
preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	500,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement durin	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares		E	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)		Total	A (Ordina	ry charac)	NU	
		iotai	A. (Ordina (Preferend		Nil N/A	
			· ·	ther class)	N/A	
Total funds raised d	luring the mo	onth from exercis	•	N/A	N/A	
of options (State cu	rrency)			11/7		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
Subcorintion price			_		_	_
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
0.10//						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		Nil	_
				ce shares) ther class)	N/A N/A	_
			(0		IN/A	-

Options (other than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	_	
shares (Note 1)		
· · · · ·		
2. N/A		
	-	
	_	
(/ /)		
shares (Note 1)		
3. N/A		
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)		
	IN/A	-
1		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Movements in							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
тур	be of Issue			Class of shares					monun
				issuable (Note 1)					
1. Ri	ghts issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	()		
				EGM approval date: (dd/mm/yyyy)	()		
								N/A	N/A
				Class of shares issuable (Note 1)					
2. Op	oen offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
3. Pla	acing	At price :	State	 Issue and allotment date : (dd/mm/yyyy) 	()		
					(/ /)		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
4. Bo	onus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
								N/A	N/A

Type of Issue month 5. Scrip dividend At price : State currency Class of shares						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend At State Issue and allotment (/ / /) 5. Scrip dividend At State Issue and allotment (ddf(mm/yyyy)) (/ /) 6. Repurchase of shares		Type of Issue					
5. Scrip dividend price : currency date : (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares							
(dd/mm/yyyy)	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At State Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) date: (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (date: (dd/mm/yyyy)				(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At State Issue and allotment (/ /) (date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u> N/A </u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	6.			(/ /)		
Class of shares redeemed (Note 1) Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration At State price : currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) Base EGM approval date: (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /)				(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At State Issue and allotment (/ /) date : (dd/mm/yyyy) 8. Consideration At State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy) <u>N/A</u> N/A <u>N/A</u> N/A <u>N/A</u> N/A <u>State</u> <u>Issue and allotment</u> (/ /) <u>N/A</u> N/A <u>N/A</u> <u>N/A</u> N/A <u>N/A</u> <u>State</u> <u>Issue and allotment</u> (/ /) <u>State</u> <u>Issue and allotment</u> (/ /)	7.			(/ /)		
Class of shares 8. Consideration At State Issue and allotment (/ /) issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		N1/A
issuable <i>(Note 1)</i> 8. Consideration At State Issue and allotment (/ /) issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u> N/A </u>	N/A
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u>N/A</u> N/A				(/ /)		
						<u>N/A</u>	N/A

						No. of new	No. of new
						shares of	shares of
						issuer	issuer which
						issued	may be
						during the	issued
						month	pursuant
						pursuant	thereto as at
						thereto	close of the
	Type of Issue						month
				Class of shares			
				issuable (Note 1)			
9.	Capital			Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy)			
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
						IN/A	IN/A
				Class of shares			
				issuable (Note 1)			
10	Other	At	State				
10.	(Please specify)	price :	currency	Issue and allotment	(/ /)		
		p1100 .	ourronoy	date : (dd/mm/yyyy)			
				EGM approval date:	(/ /)		N1/A
				(dd/mm/yyyy)		N/A	N/A
				Total E (Or	dinonyahar	aa) Nii	
	Total E. (Ordinary shares) Nil (Preference shares) N/A						
	(Other class) N/A						-
						55) <u>IN/A</u>	-
1							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Submitted by: ZHU BEN YU

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.