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皇中國際控股有限公司
ROYAL CHINA INTERNATIONAL HOLDINGS LIMITED

(Formerly known as LC Group Holdings Limited 良斯集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

CHANGE OF COMPANY NAME, STOCK SHORT NAMES AND WEBSITE

Reference is made to the announcement and the circular of Royal China International Holdings Limited (formerly known as LC Group Holdings Limited) (the “Company”) dated 27 February 2017 and 1 March 2017 (the “Circular”), respectively, in relation to, among other matters, the Change of Company Name. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

CHANGE OF COMPANY NAME

As announced by the Company on 17 March 2017, the special resolution regarding the change of English name of the Company from “LC Group Holdings Limited” to “Royal China International Holdings Limited” and change the dual foreign name in Chinese of the Company from “良斯集團控股有限公司” to “皇中國際控股有限公司” was duly passed by the Shareholders at the EGM. Subsequent to the passing of the special resolution, the Change of Company Name became effective on 17 March 2017.

The Board is pleased to announce that the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 28 March 2017, and the Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 21 April 2017 which confirms the registration in Hong Kong of the Company’s new English name and dual foreign name in Chinese under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF STOCK SHORT NAMES

The English stock short name of the Company will be changed from “LC GROUP” to “ROYAL CHINA INT” and the Chinese stock short name of the Company will be changed from “良斯集團” to “皇中國際” for trading in the Shares on the Stock Exchange, with effect from 9:00 a.m. on Friday, 28 April 2017. The stock code of the Company on the Stock Exchange remains as “1683”.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders or the Company’s daily business operation and financial position. All existing share certificates of the Company in issue bearing the former name of the Company will continue to be good evidence of title to such Shares and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of the existing share certificates of the Company for new share certificate printed in the new English name and dual foreign name in Chinese of the Company. New share certificates of the Company will be issued under the new English name and dual foreign name in Chinese of the Company with effect from Friday, 28 April 2017.

CHANGE OF COMPANY WEBSITE

The website address of the Company will be changed from www.lchk.hk to www.royalchina.hk with effect from Friday, 28 April 2017.

By order of the Board
Royal China International Holdings Limited
LIU Yong Sheng
Executive Director

Hong Kong, 25 April 2017

As at the date of this announcement, the Company’s board of directors comprises Mr. LIU Yong Sheng and Mr. ZHOU Hucheng, Mr. LEONG Hing Loong Rudoff and Ms. CHEW Christina Mooi Chong as executive Directors, and Mr. LIU Gang, Mr. YU Haizong and Ms. AN Yiqing as independent non-executive Directors.