



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Date: 27 August 2018

The Board of Directors
Starcross Group Limited
Vistra Corporate Services Centre,
Wickhams Cay II, Road Town,
Tortola, VG1110,
British Virgin Islands

Dear Sirs,

**UNCONDITIONAL MANDATORY CASH GENERAL OFFER FOR
SHARES BY GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED
FOR AND ON BEHALF OF STARCROSS GROUP LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
ROYAL CHINA INTERNATIONAL HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE
ACQUIRED BY STARCROSS GROUP LIMITED AND PARTIES ACTING
IN CONCERT WITH IT)**

We refer to the offer document (the “**Offer Document**”) in relation to the captioned subject dated 27 August 2018 issued by Starcross Group Limited (the “**Offeror**”). Unless otherwise specified, capitalized terms used in this letter shall have the same meanings as ascribed to them in the Offer Document.

We hereby give, and have not withdrawn, our written consent to the issue of the Offer Document with the inclusion of the Letter from Guotai Junan Securities, the text of which is set out in the section headed “Letter from Guotai Junan Securities” in the Offer Document, and the references to our name and logo in the form and context in which they respectively appear.

We also hereby give our consent to the Letter from Guotai Junan Securities and this consent letter being made available for public inspection as described in Appendix III to the Offer Document.

Yours faithfully,
For and on behalf of
Guotai Junan Securities (Hong Kong) Limited

A handwritten signature in black ink, appearing to be 'Donny Wong', written in a cursive style.

Donny Wong
Executive Director