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LC Group Holdings Limited

良斯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 26 JANUARY 2017

The Board is pleased to announce that all the Ordinary Resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM held on 26 January 2017.

Reference is made to the circular of LC Group Holdings Limited (the “**Company**”) dated 23 December 2016 (the “**Circular**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the ordinary resolutions (the “**Ordinary Resolutions**”) as set out in the notice of AGM dated 23 December 2016 (the “**Notice of AGM**”) were duly passed by the Shareholders by way of poll at the AGM held on 26 January 2017. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for vote-taking at the AGM.

The poll results of the Ordinary Resolutions as set out in the Notice of AGM are as follows:–

Ordinary Resolutions		Number of Shares (Approximate percentage)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the Directors and the auditors of the Company for the year ended 30 September 2016.	375,012,136 (100%)	0 (0%)
2.	(i) To re-elect Mr. SHIH Steven Chun Ning as an executive Director.	375,012,136 (100%)	0 (0%)
	(ii) To re-elect Mr. HO Hin Yip as an independent non-executive Director.	375,012,136 (100%)	0 (0%)
3.	To authorize the Board to fix the remuneration of the Directors.	375,012,136 (100%)	0 (0%)
4.	To re-appoint HLB Hodgson Impey Cheng Limited as auditors of the Company and to authorize the Board to fix their remuneration.	375,012,136 (100%)	0 (0%)
5.	To give a general and unconditional mandate to the Directors to exercise all powers of the Company to issue, allot and deal with additional ordinary shares of the Company not exceeding 20% of the total nominal amount of the issued share capital of the Company as at the date of passing this resolution.	375,012,136 (100%)	0 (0%)
6.	To give a general and unconditional mandate to the Directors to exercise all powers of the Company to purchase the Company's ordinary shares not exceeding 10% of the total nominal amount of the issued share capital of the Company as at the date of passing this resolution.	375,012,136 (100%)	0 (0%)
7.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company by the number of shares repurchased by the Company.	375,012,136 (100%)	0 (0%)

As at the date of the AGM, the total number of issued ordinary shares of the Company was 500,000,000, which was also the total number of shares entitling the Shareholders to attend and vote for or against the Ordinary Resolutions. No Shareholder was required to abstain from voting on the Ordinary Resolutions and no Shareholder was entitled to attend and vote only against any of the Ordinary Resolutions at the AGM.

By Order of the Board
LC Group Holdings Limited
LEONG Hing Loong Rudoff
Chairman and Executive Director

Hong Kong, 26 January 2017

As at the date of this announcement, the Board comprises Mr. LEONG Hing Loong Rudoff, Ms. CHEW Christina Mooi Chong and Mr. SHIH Steven Chun Ning as executive directors; and Mr. TANG Hamilton Ty, Mr. LEE Frank King-ting and Mr. HO Hin Yip as independent non-executive directors.