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Royal China International Holdings Limited

皇中國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

PROFIT WARNING

This announcement is made by Royal China International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on preliminary assessment of the Board with reference to the unaudited consolidated management accounts of the Group for the fifteen months ended 31 December 2017 (the “**Reporting Period**”) and other information currently available to the Board, it is expected that the Group would record a loss attributable to the owners of the Company in the range of approximately HK\$9 million to approximately HK\$11 million for the Reporting Period, compared to a profit attributable to the owners of the Company of approximately HK\$24.2 million for the financial year ended 30 September 2016. Such adverse change is primarily attributable to the following factors:

1. decrease in gross profit from construction and ancillary services business;
2. increase in professional fee incurred by the Company for the mandatory cash offer for shares of the Company during the Reporting Period; and
3. increase in expenses for preparing, setting up and operating new businesses of the Group.

The Group's final results for the Reporting Period are still under review and subject to finalization and confirmation by the auditors of the Company as well as approvals of the audit committee of the Company and the Board at the respective meetings to be held on 23 March 2018. As the Company is still in the process of finalizing the Group's results for the Reporting Period, the information contained in this announcement is only a preliminary estimate performed by the management of the Company based on currently available information which is not based on any figures or information audited or reviewed by the Company's auditors or audit committee. The final results announcement of the Group for the Reporting Period is expected to be published on 23 March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Royal China International Holdings Limited
DENG Kui
Chairman

Hong Kong, 14 March 2018

As at the date of this announcement, the Board comprises Mr. DENG Kui, Mr. LIU Yongsheng, Mr. ZHOU Hucheng, Mr. LEONG Hing Loong Rudoff and Ms. CHEW Christina Mooi Chong as executive directors, and Mr. LIU Gang, Mr. YU Haizong and Ms. AN Yiqing as independent non-executive directors.