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## **Royal China International Holdings Limited**

**皇中國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1683)**

### **PROFIT WARNING**

This announcement is made by Royal China International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on preliminary assessment of the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 (the “**Reporting Period**”) and other information currently available to the Board, it is expected that the Group would record a loss attributable to the owners of the Company in the range of approximately HK\$10 million to approximately HK\$15 million for the Reporting Period, compared to loss attributable to the owners of the Company of approximately HK\$5 million for the six months ended 30 June 2017. The increase in the loss is primarily attributable to the following factors:

1. decrease in gross profit margin from construction and ancillary services business; and
2. increase in expenses for preparing, setting up and operating new businesses of the Group.

The Company is still in the process of finalizing the Group's interim results for the Reporting Period. The information obtained in this announcement represents only a preliminary assessment by the Board of the unaudited consolidated financial information of the Group currently available for the Reporting Period, which have not been reviewed or audited by the Company's auditors or audit committee of the Company and may be subject to amendments. Details of the financial information for the Reporting Period will be disclosed in the Group's interim results announcement which is expected to be published on or before 31 August 2018 in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Royal China International Holdings Limited**  
*Chairman*  
**DENG Kui**

Hong Kong, 18 July 2018

*As at the date of this announcement, the Board comprises Mr. DENG Kui and Mr. LEONG Hing Loong Rudoff as executive Directors; and Mr. LIU Gang, Mr. YU Haizong and Ms. AN Yiqing as independent non-executive Directors.*