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Royal China International Holdings Limited

皇中國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

PROFIT ALERT

This announcement is made by Royal China International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

Based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 (the “**Current Period**”), the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors, that it is expected the Group would record significant profit for the Current Period in comparison with the net loss of HK\$10.2 million for six months ended 30 June 2018. Based on the information currently available, the unaudited consolidated net profit for the Current Period is estimated to be in the range of between HK\$9 million and HK\$11 million. The Board considers that the expected consolidated net profit during the Current Period was mainly attributable to the gain on disposal of subsidiaries of the Company.

The Company is still in the course of preparing and finalising the unaudited consolidated interim results of the Group for the Current Period. The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Company and the unaudited management accounts of the Group, which has not been audited or reviewed by the Company’s independent auditor nor reviewed by the audit committee of the Company. Shareholders and potential investors of the Company are advised to refer to the Company’s interim results announcement for the details of the consolidated interim results of the Group for the Current Period, which is expected to be announced by the end of August 2019.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Royal China International Holdings Limited
SHEN Jie
Chairman

Hong Kong, 13 August 2019

As at the date of this announcement, the Board comprises Ms. SHEN Jie, Mr. LEONG Hing Loong Rudoff and Ms. GAO Jinyi as executive Directors; and Mr. CHAN Kwong Ming Johnny, Mr. LU Zhuohui and Ms. XIE Yanbin as independent non-executive Directors.