

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

HOPE LIFE INTERNATIONAL HOLDINGS LIMITED

曠逸國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Hope Life International Holdings Limited (the “**Company**”) dated 23 July 2021 (the “**Announcement**”) in relation to, among other things, the Placing of the Convertible Bonds under Specific Mandate and the proposed Authorised Share Capital Increase, and the announcements of the Company dated 13 August 2021, 10 September 2021 and 8 October 2021 (the “**Delay Announcements**”) in relation to the delay in despatch of the Circular. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcements.

As disclosed in the Announcement and the Delay Announcements, it was expected that the Circular containing, among other things, (i) further details of the proposed Placing, the Convertible Bonds and the proposed Authorised Share Capital Increase; and (ii) a notice convening the EGM, will be dispatched to the Shareholders on or before 5 November 2021.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the dispatch of the Circular will be postponed to a date on or before 3 December 2021.

By order of the Board of
Hope Life International Holdings Limited
LIANG Zhichao
Executive Director

Hong Kong, 5 November 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. HUI Kee Fung and Mr. LIANG Zhichao as Executive Directors; and Mr. CHEUNG Ting Pong, Mr. ZHEN Jian and Ms. XIE Yanbin as Independent Non-executive Directors.