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HOPE LIFE INTERNATIONAL HOLDINGS LIMITED

曠逸國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1683)

DELAY IN COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Hope Life International Holdings Limited (the “**Company**”) dated 19 January 2024 and 9 February 2024 in relation to, amongst other things, the Placing (the “**Placing Announcements**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Placing Announcements.

DELAY IN COMPLETION OF THE PLACING

Pursuant to the Placing Agreement (supplemented by the supplemental placing agreement dated 9 February 2024), Completion shall take place within seven (7) Business Days after the fulfillment of all conditions to the Placing. On 27 January 2024, the Company has been granted conditional listing approval for the Placing Shares. However, as additional time is required for the Company to complete relevant administrative procedures in relation to the Placing, on 7 March 2024 (after trading hours), the Company has agreed with the Placing Agent in writing to proceed with the Completion on or before 15 March 2024.

Save as the extension of the Completion, all other terms and conditions of the Placing Agreement (supplemented by the supplemental placing agreement dated 9 February 2024) remain unchanged and in full force and effect in all respects.

By Order of the Board
Hope Life International Holdings Limited
LIANG Zhichao
Chairman

Hong Kong, 7 March 2024

As at the date of this announcement, the Board of Directors of the Company comprises Mr. LIANG Zhichao and Mr. XIAO Yi as executive Directors; and Mr. ZHEN Jian, Ms. ZHAO Hongqin and Ms. CHAN Wai Yan as independent non-executive Directors.