

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LC Group Holdings Limited
Date Submitted	5 May 2016

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>1683</u> Descrip	otion :	LC G	roup
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month (2) Stock code : N/A Descrip	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000.00
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting						
approved						
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.Exercise Price						
HK\$						
NA. atim a						
Meeting						
approved						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
ΤΠΑΦ						
Meeting						
approved						
Ordinary shares						
(Note 1)						
		Tota	IA. (Ordina	rv shares)	Nil	
			(Preferenc		N/A	
			·	her class)	N/A	
Total funds raised d	uring the mo	onth from exerci				
of options (State cu				N/A		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , , ,	<b>`</b>				
(dd/mm/yyyy) 2. N/A	( / /	)				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
					N I''	
		Total B		ary shares) ce shares)	Nil N/A	-
				ther class)	N/A	-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	( , , )					
2.10/1						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( , , )					
	_					
	_					
-	_					
Stock code (if listed)				. <u></u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
,	( / / )					
4. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, /	1	otal C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	-
				ther class)	N/A	-
			`	,		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
5. <u>N/A</u>		
shares (Note 1)		
	N III	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements i						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
1. Rights issue	At price :	State currency	issuable <i>(Note 1)</i> — Issue and allotment ( date : (dd/mm/yyyy)	[ / /	)		
	ľ	<b>,</b>	EGM approval date: (	[ / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable <i>(Note 1)</i>				
2. Open offer	At price :	State currency	— Issue and allotment ( date : (dd/mm/yyyy)	[ / /	)		
			EGM approval date: ( (dd/mm/yyyy)	[ / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>				
3. Placing	At price :	State —— currency	— Issue and allotment ( date : (dd/mm/yyyy)	[ / /	)		
			EGM approval date: ( (dd/mm/yyyy)	[ / /	)		
						<u>N/A</u>	N/A
			Class of shares . issuable <i>(Note 1)</i>				
4. Bonus issue			lssue and allotment ( date : (dd/mm/yyyy)	[ / /	)		
			EGM approval date: ( (dd/mm/yyyy)	[]]]	)		
			(33,1111,333,39)			N/A	N/A

5. Scr 6. Rep sha	e of Issue ip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)		month
6. Rep sha	ip dividend			issuable <i>(Note 1)</i> _ Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	)		
6. Rep sha	ip dividend			date : (dd/mm/yyyy) EGM approval date:	( / /	)		
7. Rec								
7. Rec				(dd/mm/yyyy)	( / /	)		
7. Rec							N/A	N/A
7. Rec				Class of shares				
7. Rec				repurchased (Note 1)				
	ourchase of ares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				redeemed (Note 1)				
	demption of ares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8. Cor issu		At	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	nsideration Je	At price :		EGM approval date:	( / /	)		
				(dd/mm/yyyy)	( / /	,		

	Turne of Jacua					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N1/A	N1/A
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					rdinary share		
				(Prefe	erence share (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Issue	ed Share

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Submitted by: CHENG CHUN SHING

Title: Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.