

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): 31/7/201	6			
To : Hong Kong Exchanges and Clea	aring Limited				
	LC Group Holdings Limited 1 August 2016				
I. Movements in Authorised Share Ca	apital				
Ordinary Shares					
(1) Stock code : <u>1683</u> Descri	otion :	LC G	roup		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000.00		
(2) Stock code : N/A Descrip	ption : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	<u>N/A</u>		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descript	ion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er	nd of the month	(State	

currency):

HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved (/ / N/A N/A N/A Ordinary shares N/A N/A N/A (Note 1) 2.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	`				
3. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total B	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	- -

Convertibles (i.e. Convertible	e into Shares of	Amount :	at	ed) Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	precedin	g during the	close of the		month
Class and description	outstanding	month	month	month		
1. N/A	<u></u>					
	<u>—</u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4. N/A	<u></u>					
	<u> </u>					
-						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Ordina		Nil	<u> </u>
				ice shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)	1	
		No. of new shares	No. of new shares of
		of issuer issued	issuer which may be
		during the month	issued pursuant
		pursuant thereto	thereto as at close of
Ful	I particulars including EGM approval date (dd/mm/yyyy),	'	the month
	pplicable, and class of shares issuable:		
	N/A		
	147.1		
	shares (Note 1)		
	N/A		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Shales (Note 1)		
	Total D (Ordinary above)	NII	
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements ir	Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State ———currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State ———currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares _ issuable (Note 1)		_		
5.	Scrip dividend	At price :	State	_ Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (/ /)		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
							N/A	N/A
				Class of shares _redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
							N/A	
				Class of shares _ issuable (Note 1)		_		
8.	Consideration issue	At price :	State	_ Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71	Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other At State ——— (Please specify) price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary sł			
		(Preference sl (Other			-
		in the most (in Table (A to E)		(4)	N.III
10	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E)	:	(1) (2)	Nil N/A
To	otal increase / (decrease) in preference shares c	during the month (i.e. Total of A to	E):	(2)	N/A
	otal increase / (decrease) in other classes of sha	,	•	E):	N/A
(7	These figures should be the same as the relevant apital").)	•			

Remarks (if any):
Submitted by: CHENG CHUN SHING
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.